

SYCLE SESSION:

## **CONNECTED MARKETING**

FOR NEXT LEVEL PROSPECTING & AUTOMATED PATIENT OUTREACH

## BRAD DODSON | OAKBROOK, IL



- 15 Years in the hearing care industry with patient experience and digital/direct marketing background
- Responsible for multi-group/retail/independent practice cross channel marketing Initiatives
- Designing and implementing direct marketing "set-and-forget" patient automation and trigger programs
- Leader in design, development and implementation of machine learning and AI technologies for use in hearing care marketing

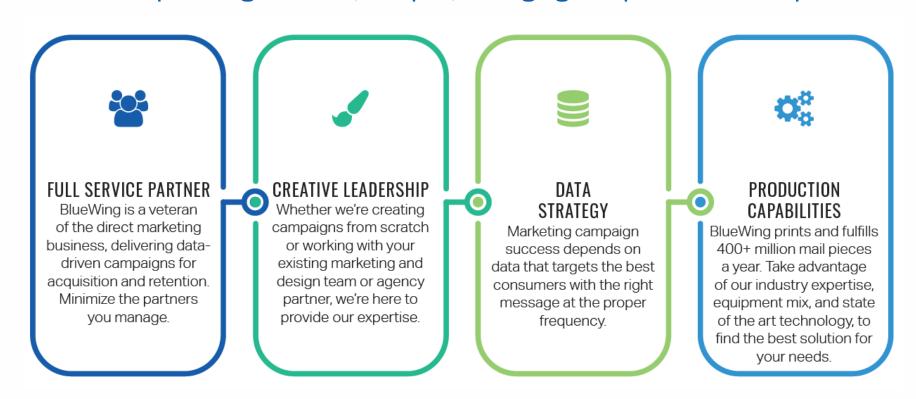


Regional Account Executive BlueWing Hearing Care



Artificial Intelligence and "Big Data" are changing the way we market and run our businesses. Previously the purview of large Fortune 500 companies, these technologies are now increasingly available to help smaller organizations <u>market more strategically and efficiently.</u>

This is all the more important given today's rapidly changing competitive landscape.

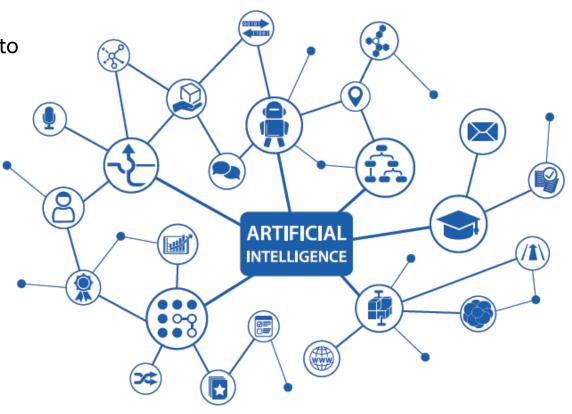


### A BETTER WAY: AI & CONSISTENCY



#### Technology Has Arrived

- ✓ Powerful data analysis and prediction solutions used to be the purview of large Fortune 500 companies
- Used to optimize most areas of business including marketing
  - Audience, message, timing, channel
- Artificial Intelligence (AI) and Machine Learning have rapidly advanced in recent years
  - More cost effective
  - Less data intensive
  - ✓ Consistent performance
- ✓ BlueWing has been a leader in brining these robust solutions and level of service to the Hearing Care Industry

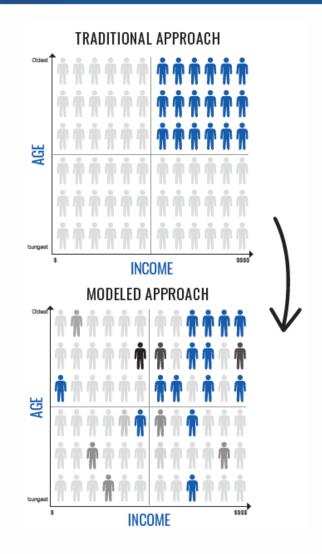


### A BETTER WAY: AI & CONSISTENCY



#### A Look Inside

- ✓ From a marketing point of view, these technologies can help us lock-in on the right population to be targeting, foundational
- ✓ Analyze rich combination of your data and ours to key-in on the DNA of your patients -> Model
- ✓ Model as strategic evaluator that assigns scores:
  - √ 100 = Identical to existing patient
  - ✓ 0 = Couldn't look further from existing patients
- ✓ Fundamental reality: People who look like your existing patients behave like your existing patients
- ✓ Individual Level not Zip code, not carrier route, not Household
- Many other marketing applications



## DATA MODELING & REAL-WORLD ADDRESSES



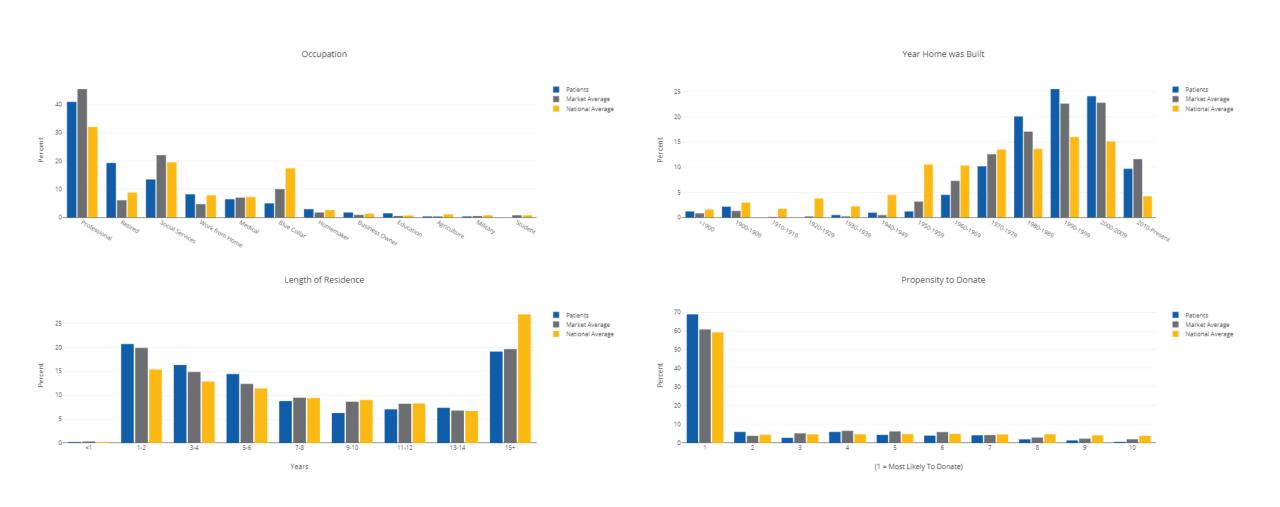
Our response models continue to learn and evolve as new data is passed from Sycle to BlueWing on a daily basis. Machine learning and improvements to your model continue behind the scenes with each transfer of patient data. This allows you to mail data-backed, response driving direct mail campaigns to targeted prospects.





# DATA MODELING & REAL-WORLD ADDRESSES





### WHERE DOES BLUEWING COME IN?



#### Benefits of this new partnership include:

- Trigger-based patient marketing plans developed by BlueWing and driven by up-to-date data from your Sycle.
- No monthly fees or subscription costs pay the price per piece and nothing more.
- ✓ No third-party vendors Creative, Data Science, Production and Fulfillment are all in-house.
- ✓ Data Cleansing Clean lists mean less waste, but also keeps your database up to date.
- Powerful reporting BlueWing will match back campaign response and demonstrate the path from lead to sale, transparently showing you your return on investment.

- Weekly mail drops Creates a steady flow of traffic while minimizing cancellations and no shows.
- Pre-designed, highly customizable direct and digital marketing services
- ✓ Highly targeted prospect marketing solutions driven by lookalike data modeling using patient insights.

## FULLY AUTOMATED PATIENT TRIGGER MARKETING!



#### Patient Mail Triggers:

- Tested Not Treated
- ✓ Device Aging
- ✓ Warranty Expiration
- ✓ Service Plan Expiration
- Birthday
- Periodic Check-Up (Annual Reminder)
- Purchase Post-Fitting
- No Show Appointment
- ✓ Cancelled Appointment



### POWERFUL & ON-DEMAND REPORTING



#### Intelligent ROI Reporting

This partnership allows us to offer your practice intelligent results-based reporting. By having access to the live data in your Practice Management Software we are able to base our reporting on more than just call data.

This reporting provides a deeper and transparent look into how your marketing is performing by matching the appointments and sales in Sycle to the mail files used in the marketing campaigns. The daily feeds between Sycle and BlueWing allow you to clearly see how productive your patient marketing campaigns are.



## POWERFUL ROI MATCHBACK REPORTING



Year	Month	MQ	Cost	Appointments	Appointment Rate	Evals	Total Purchasers	Hearing Aid Purchasers	Hearing Aid Units	Total Transactions	Hearing Aid Sales	Total Sales	Gain	ROI	Cost Per Appointment
2019	July	12,004	\$6,362	110	0.92%	20	34	11	21	75	\$56,200	\$59,849	\$53,487	840.71%	\$58
	August	15,005	\$7,953	114	0.76%	14	32	13	24	71	\$64,700	\$70,680	\$62,728	788.76%	\$70
	September	27,009	\$14,345	194	0.72%	39	62	21	41	164	\$125,000	\$131,446	\$117,101	816.34%	\$74
	October	9,003	\$4,772	54	0.60%	12	12	5	12	25	\$21,960	\$23,131	\$18,359	384.76%	\$88
	November	18,006	\$9,543	129	0.72%	35	37	16	35	82	\$98,035	\$101,112	\$91,569	959.52%	\$74
	December	9,000	\$4,770	64	0.71%	8	22	3	8	41	\$27,000	\$29,094	\$24,324	509.94%	\$75
2020	January	9,003	\$4,772	49	0.54%	6	13	6	12	35	\$30,500	\$31,249	\$26,477	554.90%	\$97
	February	27,009	\$14,315	50	0.19%	30	9	5	9	16	\$19,750	\$22,268	\$7,954	55.56%	\$286
	March	21,007	\$11,134	20	0.10%	13	4	2	4	8	\$9,700	\$9,669	(\$1,464)	-13.15%	\$557
	April	5,986	\$4,148	950	15.87%	0	653	23	42	1,710	\$81,570	\$191,725	\$187,577	4522.43%	\$4
	May	1,662	\$1,130	91	5.48%	10	19	11	23	55	\$67,630	\$69,660	\$68,530	6063.73%	\$12
	June	38,640	\$21,313	1,052	2.72%	0	877	94	200	2,979	\$375,897	\$522,261	\$500,948	2350.43%	\$20
	July	36,670	\$19,856	206	0.56%	2	95	26	58	326	\$140,969	\$147,918	\$128,062	644.95%	\$96
	August	54,822	\$29,503	134	0.24%	1	45	16	28	98	\$55,918	\$60,077	\$30,574	103.63%	\$220
	September	137,146	\$56,245	473	0.34%	24	22	6	12	41	\$25,470	\$26,645	(\$29,600)	-52.63%	\$119
Grand Total		421,972	\$210,159	3,690	0.87%	214	1,936	258	529	5,726	\$1,200,299	\$1,496,785	\$1,286,626	612.22%	\$57

### **GETTING STARTED**



#### Next Steps

- Sycle will send a post webinar follow up email with a link to the recorded session and a link to connect with BlueWing for more information on getting started.
- BlueWing will reach out with necessary NDA and BAA documents and setup time if needed to discuss the program in more detail.
- Sycle will provide a data release form.
- ✓ BlueWing will then model the data and provide you with your patient and prospect analysis (2 3 weeks) for review.
- BlueWing/Sycle will reach out as soon as the patient triggers integration is complete and ready.