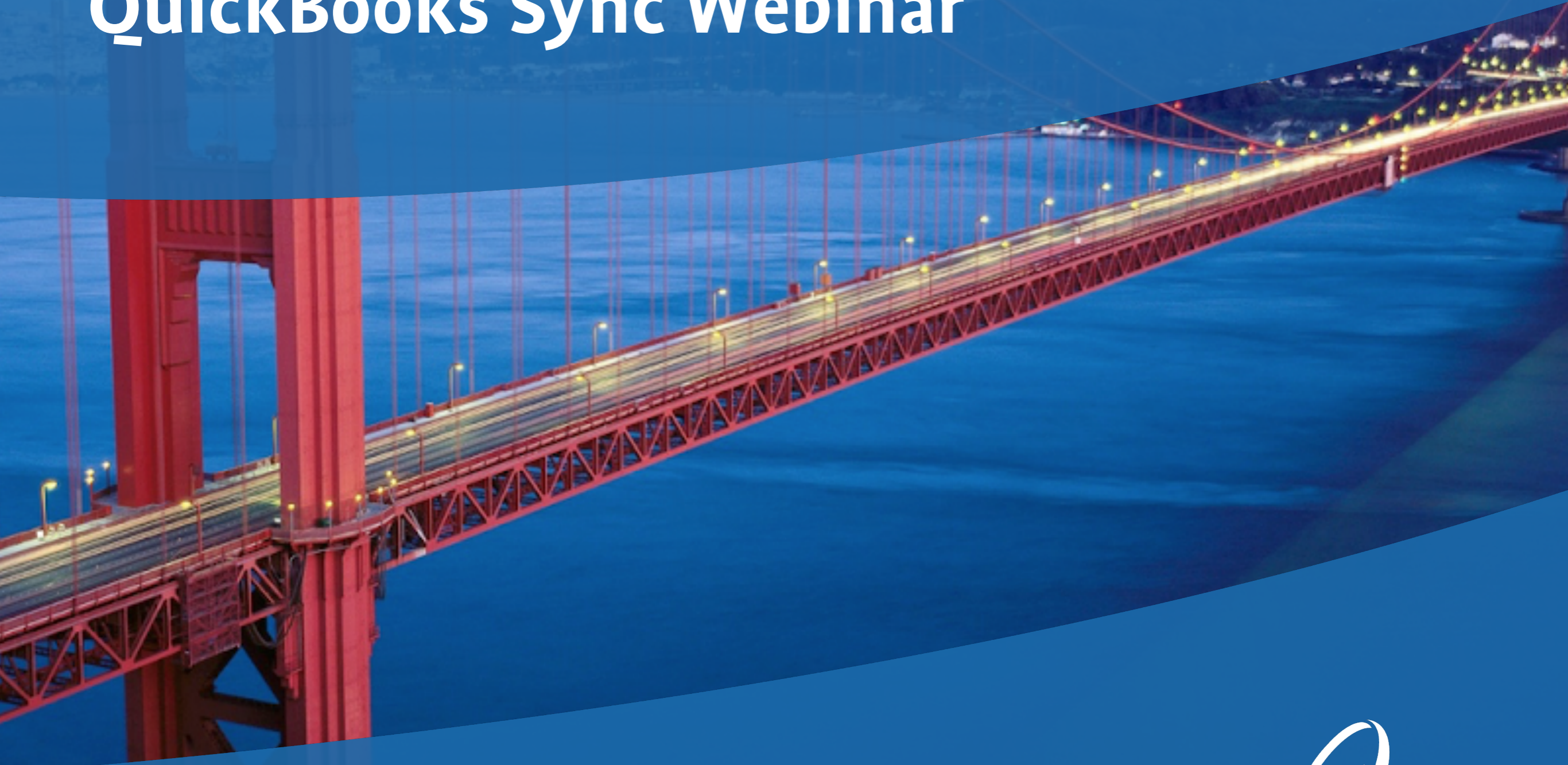


Welcome to the QuickBooks Sync Webinar



Agenda

1. Host Introduction
2. Product Overview
3. Live Demo
4. Tips and Tricks
5. FAQ
6. Review
7. Q & A

Host Introduction



Dan Sellers

Sales Team Manager



Luke Bobo

Level III Support

QuickBooks Sync Webinar Overview

1. Sync or Swim
2. Remove Double Entry
3. Reduce Costly Data Errors
4. QuickBooks Version - 2016 Desktop or Newer
5. Full Accounting Picture
6. Sync > QuickBooks
7. **FREE!**

DEMO!

Let's Set It Up and Sync

Tips and Tricks

1. Back-up your QuickBooks company file
2. Compare Receivables in Sycle and QuickBooks
3. Host QuickBooks on a Virtual Machine (VM)
4. Sync More Than Less Often
5. Only Make Changes in Sycle
6. Create a QuickBooks Only User

FAQ

- 1. Does this work with QuickBooks Online?** No, because QuickBooks Online is not HIPAA compliant.
- 2. Can I sync one Sycle database to multiple QB company files?** Yes, please contact Sycle support to help set this up.
- 3. If I put something in QuickBooks does it sync to Sycle?** No, only Sycle to QuickBooks.
- 4. Does this work with Sycle Close Date?** Yes, but you want to have close date turned on in Sycle and QuickBooks.
- 5. Does Sycle support QuickBooks?** We support the data making it over to QuickBooks, but we are not accountants, so we will help as much as we can. However, if there is a problem with the data going to QB, we will support it.

Review

1. Sycle QuickBooks is **FREE!**
2. Back-up your QuickBooks company file
3. Sync Outcomes
4. Crock Pot - Set it and forget it!
5. All changes to transactions in Sycle
6. Sign-Up Process

Questions?

Q & A

Thank you!



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Please join our upcoming weekly webinars

Sycle NOAH Sync: Thursday, May 7, 2020 | 9:30am PT / 12:30pm ET

Sycle eDocs: Thursday, May 14, 2020 | 9:30am PT / 12:30pm ET

Sycle eClaims: Thursday, May 21, 2020 | 9:30am PT / 12:30pm ET